

Cryptic sexual populations account for genetic diversity and ecological success in a widely distributed, asexual fungus-growing ant

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Sex and recombination are central processes in life generating genetic diversity. Organisms that rely on asexual propagation risk extinction due to the loss of genetic diversity and the inability to adapt to changing environmental conditions. The fungus-growing ant species *Mycocetopus smithii* was thought to be obligately asexual because only parthenogenetic populations have been collected from widely separated geographic localities. Nonetheless, *M. smithii* is ecologically successful, with the most extensive distribution and the highest population densities of any fungus-growing ant. Here we report that *M. smithii* actually consists of a mosaic of asexual and sexual populations that are nonrandomly distributed geographically. The sexual populations cluster along the Rio Amazonas and the Rio Negro and appear to be the source of independently evolved and widely distributed asexual lineages, or clones. Either apomixis or automixis with central fusion and low recombination rates is inferred to be the cytogenetic mechanism underlying parthenogenesis in *M. smithii*. Males appear to be entirely absent from asexual populations, but their existence in sexual populations is indicated by the presence of sperm in the reproductive tracts of queens. A phylogenetic analysis of the genus suggests that *M. smithii* is monophyletic, rendering a hybrid origin of asexuality unlikely. Instead, a mitochondrial phylogeny of sexual and asexual populations suggests multiple independent origins of asexual reproduction, and a divergence-dating analysis indicates that *M. smithii* evolved 0.5–1.65 million years ago. Understanding the evolutionary origin and maintenance of asexual reproduction in this species contributes to a general understanding of the adaptive significance of sex.

Attini | clonality | Formicidae | thelytoky | mutualism

The vast majority of metazoans reproduces sexually, enjoying the benefits of genetic recombination (1–3) such as rapid adaptability to novel ecological conditions (4, 5) and the purging of deleterious mutations from their genomes (6, 7). However, relative to sexually reproducing organisms, an asexual female doubles its fitness by transmitting its entire genetic material to the next generation (8). Despite such obvious short-term fitness advantages, asexual organisms occur only sporadically throughout the tree of life and are predicted to be evolutionarily short-lived and doomed to early extinction (9–11). In contrast to the short-term advantages of asexuality, the adaptive value of sexuality, that is, genetic recombination, is expected to be of long-term benefit (2, 12–14). There remain in evolutionary biology significant unexplored questions about whether sexual reproduction is favored by natural selection over short evolutionary time spans and, if not, why sexual reproduction persists as the prevalent mode of reproduction, given that the selective benefits are deferred. Studying the origin and evolution of parthenogenetic lineages, and understanding how genetic diversity is generated and preserved in such lineages, is essential to answering these questions.

Asexual reproduction by females, or thelytokous parthenogenesis, has recently been reported in queens of the fungus-

growing ant *Mycocetopus smithii* in three geographically distant populations in Latin America: Puerto Rico (15), Panama (16), and Brazil (17). The widespread geographic distribution of asexuality and the complete absence of males from field collections and laboratory colonies suggested that *M. smithii* might be obligately asexual (16, 17), and one study proposed that asexuality in this species might be ancient (16). Among bees, wasps, and ants, thelytokous parthenogenesis has so far been observed in the Cape honey bee (18, 19) and in 12 distantly related species of ants (17, 20–23). Population-genetic studies of some species revealed a diversity of highly complex genetic systems, including different cytogenetic mechanisms used to produce workers and queens, facultative sexual reproduction, and clonal male lineages (23–27). Asexual eusocial Hymenoptera produce diploid offspring via meiotic parthenogenesis, or automixis, in which a limited amount of genetic variability is generated through fusion of sister nuclei (28–31). In contrast, mitotic parthenogenesis, or apomixis, in which offspring are genetic clones of their mothers, has not been demonstrated unambiguously in social insects.

Although many theoretical studies predict the costs and benefits of sex, little is known about the evolution of asexuality at the organism level (2). To study the origin and maintenance of parthenogenesis and to elucidate the mechanisms generating genetic diversity in parthenogenetic lineages, we investigated the evolutionary history of the asexual fungus-growing ant *M. smithii*. To test for obligate asexuality in *M. smithii*, we developed highly variable short tandem repeat (or microsatellite) markers and analyzed colonies from multiple populations across the species's broad range, extending from Mexico to Argentina and including some Caribbean islands (32, 33). To identify the genetic structure within and between populations of *M. smithii* and to infer the cytogenetic mechanism underlying parthenogenetic reproduction, we genotyped sterile workers and reproductive queens from 234 colonies. Clonality was inferred by genetic identity between nest mates. Controlled laboratory breeding experiments complemented our field observations. To test for a potential hybrid origin of parthenogenesis in *M. smithii*, we reconstructed a molecular phylogeny of the genus *Mycocetopus*. An additional fine-scaled mitochondrial phylogeny of asexual and sexual *M. smithii* populations was used to investigate whether asexuality arose

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once or multiple times independently from sexually reproducing ancestors. Lastly, we performed a divergence-dating analysis to estimate the time span over which parthenogenesis has persisted in *M. smithii*, because asexuality was previously proposed to be of ancient origin.

Results

Population-Genetic Analyses. A total of 1,930 *M. smithii* individuals from 234 colonies collected at 39 different localities in Latin America (Fig. 1 and Table S1) was genotyped at 12 variable microsatellite loci yielding 106 alleles (range: 2–15 alleles per locus). The number of alleles per locus per individual never exceeded two, indicating diploidy of females. Of the genotyped populations, 89.7% ($n = 35$) showed population-genetic signatures of clonality, whereas 10.3% ($n = 4$) showed an increase of unique multilocus genotypes, indicative of genetic recombination caused by sexual reproduction.

Asexual populations. A total of 1,647 individuals from 218 colonies in 35 populations exhibited genetic signatures of clonal reproduction. Asexual reproduction was characterized by sharing of repeated multilocus genotypes among individuals (Table S1), maximum deviation from random mating ($F_{IS} = -1$; Table S2), and a low genotype-to-individual ratio (i.e., G:N approaching 0, whereas a G:N of 1 indicates that each individual is genetically distinct from another) (Table S1). To determine the number of independently evolved asexual lineages that arose at different localities from the sexual population, we estimated the probability that slightly different multilocus genotypes originated from separate sexual events ($p_{sex} > 0.01$) instead of arising from accumulated mutations or scoring errors ($p_{sex} < 0.01$). In addition, clonal diversity (R) was calculated.

Among all *M. smithii* populations, 66 asexual genotypes were identified, 57 of them representing unique multilocus genotypes ($R = 0.86$; Tables S2 and S3). Five repeated multilocus genotypes were shared between 10 geographically proximate populations (~10–40 km distance), and three unique genotypes were identi-

fied in seven geographically distant populations (~700–2,600 km distance; Tables S2 and S3). Calculating the probability that repeated multilocus genotypes from different populations originated from distinct sexual events revealed that identical multilocus genotypes belong to the same clonal lineage ($p_{sex} < 0.01$), indicating long-distance dispersal events of individuals from the same asexual lineage. No genetic variation was present within repeated multilocus genotypes ($F_{IS} = -1$), but significant genetic variance was structured among them [analysis of molecular variance (AMOVA); $F_{ST} = 0.624$, $P = 0.01$].

A comparison of the 57 unique multilocus genotypes revealed high frequencies of low genetic distances between genotypes, resulting in a bimodal frequency distribution of genetic distances and indicating the potential existence of mutations or scoring errors in clones (34). Eleven multilocus genotype pairs differed from one other genotype only by a single allele, reducing the number of asexual lineages that potentially originated from distinct sexual events to 46 ($p_{sex} < 0.01$, $R = 0.69$). Further lowering the threshold and allowing two to six alleles to be shared among multilocus genotypes within an independently evolved clonal lineage, we identified 43 ($R = 0.65$) to minimally 38 ($R = 0.57$) independently evolved clonal lineages.

In 20 clonal populations, only a single multilocus genotype was encountered across different colonies. In 15 populations, two to maximally six multilocus genotypes coexisted at a single site (Table S1). In five populations, all or a subset of multilocus genotypes differed by one to six alleles, suggesting a single colonization event followed by diversification within clonal lineages due to the accumulation of mutations or scoring errors (Table S1). In contrast, 12 populations harbored multilocus genotypes differing by 7–15 alleles, indicating independent colonization events of these sites by distantly related clonal foundress queens. The highest diversity of clonal lineages ($n = 5$) was discovered at a Peruvian lowland rainforest site (Los Amigos).

Genetic uniformity across all loci within colonies suggests either mitotic parthenogenesis (apomixis) as the cytogenetic mechanism underlying thelytokous parthenogenesis in *M. smithii* or, alternatively, automixis with central fusion and low recombination rates. To trace the genotypes of reproductive individuals over multiple generations, we propagated *M. smithii* colonies in the laboratory for six consecutive generations and genotyped all 93 queens at the end of the experiment. All queens were genetically identical across generations, and transitions from a heterozygous locus in the mother to a homozygous locus in the offspring was not observed, as would be expected under automixis with central fusion. Interestingly, in field-collected populations in which 7 of the 11 multilocus genotype pairs differ by only a single allele and are identical at all other loci, we observed that one genotype was heterozygous at a given locus whereas the other was homozygous at the same locus. These transitions could indicate a switch from heterozygosity to homozygosity, as expected under automixis. Without knowing which one of these two is the maternal or the offspring genotype, however, it is not possible to distinguish between a transition from a heterozygous to a homozygous state caused by infrequent recombination or an accumulation of “somatic” mutations.

Recombining populations. Four Amazonian populations, distributed along the Rio Amazonas and the Rio Negro (Fig. 1), exhibited population-genetic signatures of genetic recombination, indicative of sexual reproduction (Tables S1 and S2). Among 283 genotyped individuals, 210 multilocus genotypes were identified, resulting in high genotype-to-individual (G:N) ratios, ranging from 0.71 to 1 (Table S1). Recombinant populations were characterized by inbreeding indices diverging from genetic fixation ($F_{IS} = -1$), ranging from 0.03 to -0.77 , and observed and expected heterozygosities were similar, as expected for populations under Hardy–Weinberg conditions (Table S2).

Because multiple colonies were collected from the Caldeirão population in Amazonas, Brazil (Fig. 1), we investigated this

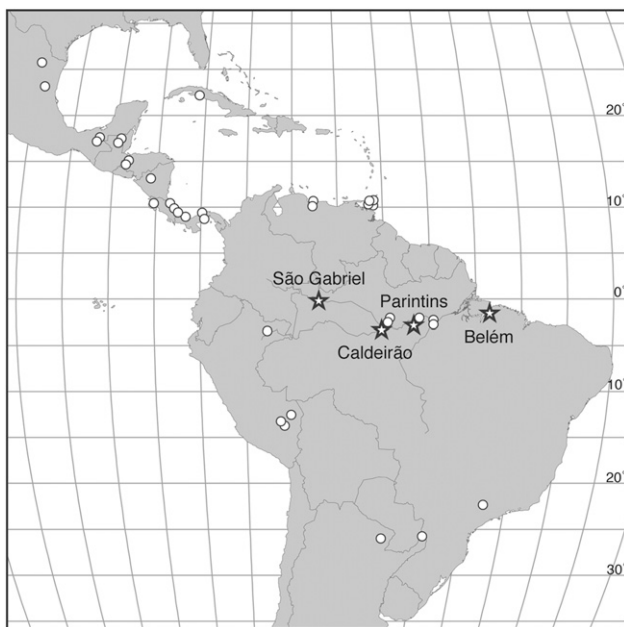


Fig. 1. Geographic distribution of sexual (stars) and asexual (circles) *M. smithii* populations. Localities refer to the sexual populations, distributed along the Rio Amazonas and the Rio Negro. Asexual populations are widely distributed in Latin America, ranging from northern Mexico to northern Argentina. Lines of longitude and latitude are separated by units of 5°.

population in detail to test for sexual reproduction. Genotyping of 243 individuals (234 workers, 5 queens, 4 spermatheca contents) revealed the existence of 173 unique multilocus genotypes, of which 132 multilocus genotypes were represented by single individuals whereas the remaining 41 multilocus genotypes were shared by 111 individuals. Among the shared multilocus genotypes, two or at most six nestmates carried identical genotypes. After removing identical genotypes from the dataset, we tested whether genotypes that differ by only a single allele are derived from distinct sexual events or from somatic mutations or scoring errors. Among those unique genotypes ($n = 173$), 55 multilocus genotypes likely belonged to the same clonal lineage ($p_{\text{sex}} < 0.01$), whereas 118 multilocus genotypes probably originated from distinct sexual events ($p_{\text{sex}} > 0.01$). This result indicates that 48.6% (118 multilocus genotypes out of 243 individuals) of the genotyped individuals result from sexual reproduction. Such a mixture of recombinant and clonal offspring within a single population suggests that sexual *M. smithii* queens either occasionally reproduce parthenogenetically or, alternatively, that a larger number of clonally reproducing queens coexists with sexual queens in the same colony. Facultative asexual reproduction by otherwise sexual queens seems more likely, however, given the high number of shared genotypes in the Caldeirão population ($n = 41$), contrasting with the low number of individuals sharing a multilocus genotype ($n = 2-6$). After excluding repeated genotypes, observed and expected heterozygosities were almost identical ($H_o = 0.372$, $H_e = 0.369$) and the inbreeding index was indicative of random mating ($F_{IS} = -0.009$) (Table S2).

To directly test whether queens were fertilized, the abdomens of four (out of five) queens were dissected, revealing sperm-filled spermathecae and reproductively active ovaries. The spermatheca contents ($n = 4$) were identified as sperm under 200 \times magnification and subsequently genotyped. The sperm from each spermatheca were haploid at all loci, as expected from hymenopteran males developing from unfertilized, haploid eggs. In addition, haploidy at all loci indicates that the queens were singly mated. Furthermore, a subset of paternal alleles matched alleles found in workers which were not present in queens (Table S4). Hence, workers exhibited recombinant genotypes representing both maternal and paternal alleles. The combined evidence demonstrates that the *M. smithii* population from Caldeirão reproduces sexually and, although males have as far as we know never been collected, sperm content clearly reveals their existence.

The genetically recombinant population from São Gabriel da Cachoeira showed that all nestmates ($n = 8$) were genetically distinct ($G:N = 1$, $H_o = 0.365$, $H_e = 0.315$, $F_{IS} = -0.172$), consistent with strict sexual reproduction (Tables S1 and S2). However, in the Belém colony ($G:N = 0.96$, $H_o = 0.451$, $H_e = 0.466$, $F_{IS} = 0.034$) and the Parintins colony ($G:N = 0.71$, $H_o = 0.650$, $H_e = 0.398$, $F_{IS} = -0.773$), few individuals shared a multilocus genotype, suggesting mixed sexual and parthenogenetic reproduction in these populations.

Only a single clonal lineage (from Trinidad) shared a multilocus genotype with the sexual population from São Gabriel da Cachoeira, suggesting that sexual lineages may continuously spawn asexual lineages. To further explore whether sexual populations give rise to asexual lineages, we analyzed the genetic structure of unique multilocus genotypes of asexual and sexual populations. Genotypes of sexual populations group as distinct genetic clusters in the 3D plot generated by a nonmetric multidimensional scaling (NMDS) analysis (Fig. 2). In the discriminant analysis of principal components (DAPC) analysis, the asexual genotypes as a whole and the four clusters of sexual genotypes are significantly different from each other [Wilks's lambda = 0.098, approximate F ratio = 80.247, df (12, 685), $P < 0.0001$]. Only a few asexual genotypes grouped inside clusters of sexual genotypes, indicating genetic proximity. Greater genetic distances between clones and sexual clusters most likely indicate that the

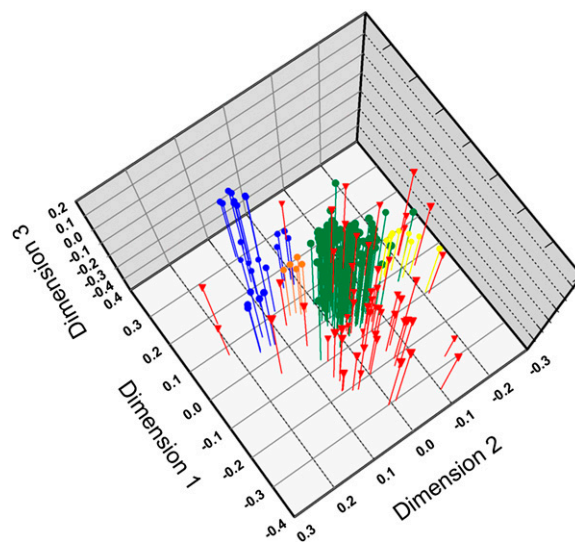


Fig. 2. Plot of 3D object coordinates resulting from an NMDS analysis derived from individual genetic distances. Colored circles represent genotypes of sexual *M. smithii* populations (blue, Belém; orange, Parintins; green, Caldeirão; yellow, São Gabriel da Cachoeira) and red triangles represent genotypes of asexual lineages.

clones originated from sexual source populations other than the four that were sampled, or perhaps that they are of older evolutionary origin and thus highly diverged. Limited overlap between sexual clusters further indicates that the genetic variability of sexual populations was not exhaustively sampled for *M. smithii* as a species.

Phylogenetic Analyses. To test the monophyly of *M. smithii* and reconstruct whether asexuality evolved once or multiple times from a sexually reproducing ancestor, we conducted a global phylogenetic analysis of the genus *Mycocepurus* and a local analysis of only *M. smithii* taxa representing a sample from each of the genotyped populations (Table S5).

In the global analyses, the monophyly of the genus *Mycocepurus* was unequivocally supported [Fig. S1; Bayesian posterior probability (BPP) = 1; maximum likelihood bootstrap proportion (MLBP) = 100], which is consistent with a previous analysis (35). Within the genus *Mycocepurus*, nine reciprocally monophyletic, highly supported groups were recognized [Fig. S1; BPP = 1, MLBP ≥ 92], supporting the existence of five new species (Fig. S1). The monophyly of *M. smithii* was well-supported [Fig. S1; BPP = 1, MLBP = 92], suggesting that extant *M. smithii* populations derive from a single most recent common ancestor (MRCA). An undescribed species from the Colombian Amazon was found to be the sister lineage of *M. smithii*, but with only weak statistical support (Fig. S1; BPP = 0.72, MLBP = 56).

For the mitochondrial gene tree of genotyped *M. smithii* populations, the statistical support for relationships between sampled individuals is generally low, as expected from the relatively weak phylogenetic informativeness of the mtDNA markers (Table S6; parsimony-informative characters = 169; 11% of mtDNA dataset). Despite this general problem, the monophyly of *M. smithii* as a species was supported by both the mitochondrial and nuclear data, suggesting that a hybrid origin of asexual reproduction is unlikely in *M. smithii*. The mitochondrial phylogeny further indicates that the sexual populations are separated into at least two distantly related groups (Fig. 3) and that relationships among asexual populations are in some cases correlated with geography. Three sexual populations form a reasonably well supported clade (BPP = 0.96, MLBP = 59) that also includes two clonal pop-

ulations (Fig. 3). The sexual population from Belém forms the sister lineage to a clade consisting of asexual populations from the Amazon and Trinidad. This relationship, however, is only weakly supported (BPP = 0.51). Neither the asexual nor the sexual populations are reconstructed as monophyletic under any possible rooting (Fig. 3), consistent with the hypothesis of independent evolutionary origins of asexuality. Based on Bayes factors (BF), the likelihoods of phylogenies resulting from analyses in which the asexual populations are constrained to be monophyletic are significantly worse fitting to the data than those resulting from unconstrained analyses [ML: $2\ln(\text{BF}) = 137.82$; Bayesian: $2\ln(\text{BF}) = 124.1$], further indicating multiple independent origins of asexuality.

Divergence-dating analysis. The stem-group age (i.e., earliest possible origin) of the fungus-gardening ants was estimated to be 52 million years (Ma) [confidence interval (CI) = 44,60] and the crown-group age was 50 Ma (CI = 43,58), consistent with estimates in Schultz and Brady (35). The estimated crown-group age of the genus *Mycocepurus* is ~10 Ma (CI = 6,14), whereas the stem-group age is considerably older with 37 Ma (CI = 27,46), which is also indicated by a long branch leading to the MRCA shared with the sister lineage *Myrmicocrypta* (Fig. S1). The stem-group age of *Mycocepurus smithii* is ~1.65 Ma (CI = 0.57,2.84), whereas the crown-group origin was estimated to be considerably more recent at 0.5 Ma ago (CI = 0.01,1.19). This relatively recent estimate for the evolutionary origin of *M. smithii* is consistent with the almost complete absence of genetic variability observed in the nuclear DNA sequences.

Discussion

M. smithii consists of a mosaic of sexual and parthenogenetic populations. Although separated by as much as 2,000 km, the sexual populations are located along the Rio Amazonas and the Rio Negro, suggesting the existence of a central widespread sexual (or facultatively sexual/asexual) population that has repeatedly generated asexual, clonally reproducing lineages. These asexual

lineages have rapidly dispersed throughout much of Latin America, leading to the current widespread geographic distribution of the species (32, 33). The high clonal diversity in some populations indicates that independently evolved clonal lineages have colonized these habitats separately and repeatedly through time. Once an *M. smithii* lineage has lost the ability to reproduce sexually, the condition seems irreversible, resulting in our finding of genetically identical individuals in each of the 218 parthenogenetic colonies studied. The mitochondrial phylogeny of *M. smithii* (Fig. 3) identifies a statistically well-supported group that includes individuals from both asexual and sexual populations, and places the sexual populations in at least two distantly related clades. These patterns, coupled with the results of phylogenetic constraint analyses, are consistent with independent and repeated losses of sexual reproduction. Given the limitations of our sampling, it is nearly certain that additional sexual source populations, from which such closely related groups of asexual clones originated, were not sampled. The divergence-dating analysis provides a recent estimate (crown-group age: 0.5 Ma; CI = 0.01,1.19) for the origin of the presumably sexual most recent common ancestor of extant *M. smithii* populations, indicating that secondary transitions from sexual to asexual reproduction have occurred recently and possibly continue to occur in the present.

The combined phylogenetic and population-genetic evidence is consistent with the hypothesis that sexual reproduction was lost in ancestors of parthenogenetic *M. smithii* populations. The spontaneous loss of sexual reproduction has been proposed for the little fire ant *Wasmannia auropunctata*, in which sexual populations in the native range of this invasive species are likely the source of asexual invasive populations (36). The proximate genetic mechanisms causing the loss of sexuality are not well-understood. However, studies of Cape honey bees (37) and of parthenogenetic lineages of *Drosophila melanogaster* (38) show that a single recessive allele can cause thelytoky. These examples suggest that the high propensity for switching from sexual to asexual reproduction in *M. smithii* may be controlled by a small number of genes. Breeding experiments could test whether thelytoky is a qualitative or a quantitative trait in *M. smithii* by introgressing sexual genes into an asexual genetic background and observing the segregation pattern of the offspring.

Cyclical parthenogenesis, the alteration of asexual and sexual life stages (39, 40), is unlikely to occur in *M. smithii*. In each of the 218 parthenogenetic colonies collected in different seasons over an 8-y period (2003–2010), nestmates belonged only to one or very few clonal lineages. The nonrandom geographic distribution of sexual and asexual populations likewise suggests that the switch from sexuality to asexuality is unlikely triggered by season.

In arthropods, the evolution of asexuality is often associated with hybridization (30, 41), a mechanism so far unknown in social Hymenoptera (36). Given the monophyly of *M. smithii* and the phylogenetic congruence between nuclear and mitochondrial markers, hybridization is also unlikely to explain the origin of asexuality in *M. smithii*.

Alternatively, microorganisms such as *Wolbachia*, *Cardinium*, and *Rickettsia* have been shown to induce parthenogenesis in parasitoid wasps (42–44). Even though *Wolbachia* infections have not been detected in social Hymenoptera (45), including *M. smithii* (16), other parthenogenesis-inducing symbionts cannot be ruled out in *M. smithii*.

Although we have so far only examined a scenario in which asexual populations of *M. smithii* have repeatedly arisen from sexual populations, the nonmonophyly of the sexual and asexual populations in the mitochondrial phylogeny equally supports an alternative hypothesis: that sexual populations have repeatedly evolved from widespread asexual populations. Although evolutionary reversals from less complex to more complex ancestral traits have long been deemed unlikely (46, 47), reversals from asexual to sexual reproduction have been suggested for mites and

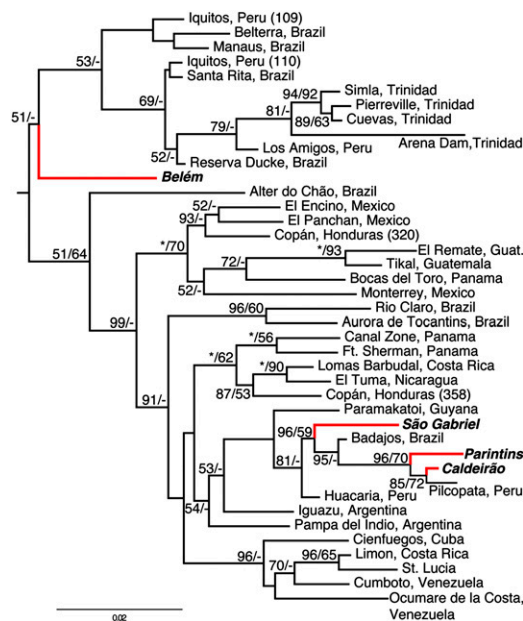


Fig. 3. Midpoint-rooted Bayesian phylogram of *M. smithii* individuals representing each of the genotyped populations based on analyses of three mitochondrial gene fragments. Bayesian posterior probabilities ($\times 100$) and ML bootstrap proportions are indicated as BPP/MLBP. Red branches and bold font indicate taxa from sexually reproducing populations. All other taxa represent asexual populations. (Scale bar, number of substitutions per site.)

hawkweed (48, 49). The absence of males (17) and the lack of genetic recombination in asexual populations of *M. smithii* are consistent with the hypothesis that meiosis is dysfunctional in parthenogenetic queens. In species with haplodiploid sex determination, restoring functional meiosis would simultaneously result in recombination and the production of haploid eggs, from which males could develop (41, 50). Therefore, haplodiploid species might theoretically require only a single mutation to reevolve sexuality. However, given (i) that all *Mycocrepus* species for which we have biological information reproduce sexually, (ii) the high genetic diversity observed in the sexually reproducing *M. smithii* populations, and (iii) the genetic variability observed between separate clonal lineages, it seems highly unlikely that extant sexual *M. smithii* individuals descended from asexual ancestors.

Despite the large number of clonal lineages found across the broad geographic distribution of *M. smithii*, mothers and offspring from field and laboratory colonies were genetically identical across multiple generations and males were completely absent from asexual populations, suggesting apomixis as the cytogenetic mechanism underlying thelytoky. Alternatively, it is possible that *M. smithii* queens reproduce via meiotic parthenogenesis (automixis) with central fusion, a cytogenetic mechanism characterized by potentially very low recombination rates, depending on the locus's distance to the centromere, as indicated by genotype pairs that differ only at a single locus. Automixis with central fusion has been documented in social Hymenoptera (18, 19, 26, 28, 29, 51, 52), and a recent study of *W. auropunctata* reported recombination rates as low as 0–2.8% (31). Our current data, however, are insufficient to clearly distinguish between automixis with a low recombination rate and apomixis with rare gene conversion.

Conclusion

M. smithii is a recently evolved, monophyletic species consisting of a mosaic of asexual and sexually reproducing populations. Sex has been lost repeatedly in multiple lineages. Once females have lost the ability to reproduce sexually, the condition seems to be irreversible. The lack of genetic recombination and the complete absence of males in asexual populations and laboratory breeding experiments indicate that meiosis may be dysfunctional in asexual females, and thus that mitotic parthenogenesis (apomixis) is the cytogenetic mechanism underlying parthenogenesis in *M. smithii*. However, automixis with central fusion and low recombination rates cannot be ruled out as a possible alternative mechanism. Sexually reproducing populations were discovered in the center of *M. smithii*'s geographic distribution along the Rio Amazonas and the Rio Negro. *M. smithii* has high local population densities and the most extensive geographic distribution of any fungus-growing ant species, indicating its ecological success. The sympatric existence of sexual and asexual populations in the Amazon suggests that sexual populations continue to enjoy high fitness in the center of the species distribution and are not outcompeted by asexual colonies. The fitness advantage of asexual populations seems to be realized outside the range of sexual populations, where parthenogenetic queens apparently colonize vacant niches and disperse rapidly in the absence of males. Given that kin selection theory predicts that conflict over reproduction should be absent in groups of genetically identical individuals, it would be intriguing to investigate the maintenance of cooperative behavior and social conflict in *M. smithii*. Finally, given the absence of genetic variation within colonies and the presence of phenotypically distinct queen and worker castes, *M. smithii* appears to be a study organism that is well-suited for investigating the proximate mechanisms of environmentally based caste determination and for exploring the genetic basis of phenotypic plasticity.

Materials and Methods

Population-Genetic Analyses. As test statistics for asexuality, we used the existence of repeated multilocus genotypes and maximum deviation from random mating (F_{IS}) (53–55). The genotype-to-individual ratio (G:I ratio) was applied to identify multilocus genotypes (55) (Table S1). Independently evolved asexual lineages (clones) originating from separate sexual events were distinguished from slightly different multilocus genotypes that diversified through accumulation of mutations or scoring errors by calculating the probability, p_{sex} , following the methodology outlined in ref. 34 and implemented in GENCLONE 2.0 (56). The observed and expected heterozygosity for each clonal lineage (57), the proportion of clonal genotypes in a population, F statistics, and AMOVA were calculated in GENALEX 6 (58) and Genetic Data Analysis (59). To reveal the underlying population-genetic structure of sexual and asexual populations, we used the multivariate statistical methods (60–62) NMDS, principal component analysis, and DAPC, as implemented in PERMAP (63), GENALEX (58), and SYSTAT (Systat Software).

Phylogenetic Analyses. We conducted analyses of two distinct datasets: first, a global dataset that included 84 *M.* ingroup taxa, 32 of them *M. smithii*, and 87 outgroup taxa. The recently described social parasite *M. castrator* (64) was not included. The alignment consisted of 2,319 bp of protein-coding (exon) sequences of three single-copy nuclear genes and one mitochondrial gene and was divided into 10 partitions. Second, we conducted a local analysis of 41 *M. smithii* taxa representing one individual from each of the genotyped populations (Table S5). We obtained 1,515 bp of three mitochondrial genes and divided the alignment into two partitions (Table S6). Constrained topologies were estimated using Bayesian and ML analyses, and differences in the likelihoods of constrained versus unconstrained topologies were evaluated using Bayes factors (65–67). All ingroup sequence data were generated for this study (Table S5). Best-fit models of sequence evolution were selected for each partition under the Akaike information criterion (68) and hierarchical likelihood ratio tests as calculated in MODELTEST v3.7 (69) (Table S6). We conducted partitioned Bayesian analyses using MrBayes v3.1.2 (70). Burn-in and convergence were assessed using Tracer v1.5 (71). Partitioned ML analyses were carried out in GARLI 0.97.r737 (72).

Divergence-Dating Analysis. We used a Bayesian relaxed clock uncorrelated lognormal approach implemented in the program BEAST v1.4.8 with a Yule process as the tree prior (73–75). The root node was given a normal age prior distribution (mean = 73.5, SD = 4.5), following methodology described in ref. 76. Based on fossil data, lognormal age prior distributions were assigned to three internal nodes, as outlined in ref. 35. For more details on analyses and results, see *SI Materials and Methods* and *Tables S1–S8*.

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Supporting Information

Rabeling et al. 10.1073/pnas.1105467108

SI Materials and Methods

Population-Genetic Analyses. Population sampling. The known distribution range of *Mycocepurus smithii* includes Latin America from northern Mexico to northern Argentina and many Caribbean islands (1–6). To test for asexuality in *M. smithii*, we sampled populations throughout the geographic range between 2003 and 2010 (Table S1). Previous studies demonstrated that *M. smithii* colonies could be either mono- or polygynous, meaning that a single colony could include either a single or multiple reproductively active queens (7–9). Preliminary genotyping of sampled individuals revealed that in some populations more than a single multilocus genotype was present; however, queen and offspring genotypes were genetically identical. Hence, our working hypothesis was that *M. smithii* queens produce workers and queens clonally, either via apomixis or automixis. We attempted to sample entire colonies of *M. smithii* through careful nest excavations, including whenever possible workers, brood, and a reproductively active queen(s). In addition to nest excavations, workers were collected from nest entrances. Scooping up nest entrances with a knife proved to be an efficient way to collect workers because foragers accumulate in a tiny circular chamber below the entrance (7, 10).

Microsatellite development. To characterize *M. smithii* colonies and populations genetically, we developed 12 highly variable short tandem repeat markers (microsatellites). For microsatellite development, genomic DNA was extracted from ~100 *M. smithii* workers collected from a single population in Rio Claro, Brazil, with a QIAamp DNA Micro Kit (QIAGEN) to obtain ~100 µg DNA. Genetic Identification Services enriched microsatellite libraries for four different motifs in parallel: CA, GA, AAC, and ATG. Pooled genomic DNA was partially restricted with the enzymes RsaI, HaeIII, BsrB1, PvuII, StuI, ScaI, and EcoRV. Size-selected fragments (300–750 bp) were linked to adapters containing a HindIII restriction site and then captured with magnetic beads. Fragments were ligated into the HindIII site of the plasmid pUC19. Plasmids were propagated in *Escherichia coli* DH5α and stored in 20% glycerol at –80 °C. Cells from the glycerol stock were spread on X-gal/isopropyl-β-D-thiogalactoside/ampicillin plates, picked after incubation, and heated to 100 °C for 10 min in 10 µL PCR Master Mix (1× PCR buffer, 30 nmol MgCl₂, 3 nmol each dNTP, 15 pmol M-13 cloning-site primers). Five microliters of polymerase solution (0.075 µL, 5 U Taq DNA polymerase, 0.5 µL 10× PCR buffer, 4.425 µL ddsH₂O) were added to amplify the insert using a PTC-200 Cyclor (MJ Research) (94 °C for 3 min; 35 cycles of 94 °C for 40 s, 55 °C for 40 s, 72 °C for 30 s; 72 °C for 4 min). Overall, 100 PCR products (25 for each of the CA, GA, AAC, and ATG libraries) were sequenced on an Applied Biosystems 3100 Genetic Analyzer using BigDye Terminator chemistry.

Twelve loci were chosen to represent a variety of variable repeat motifs, variable product sizes, and similar annealing temperatures, and were combined in four multiplex polymerase chain reactions (Table S7). Specific primers were designed with an optimal annealing temperature (T_m) of 56–58 °C, a GC content of ~50%, and at least one GC clamp using the Primer3 web site (11).

Genotyping. DNA of single workers, queens, and spermatheca contents was extracted using a 10% Chelex solution (Sigma-Aldrich). Spermatheca contents were extracted following the methodology outlined in Rabeling et al. (8). One microliter of DNA extract was used per 10 µL PCR and amplified using the following conditions: 95 °C for 5 min; 35 cycles of 94 °C for 30 s, 55 °C for 90 s, 72 °C for 60 s; 72 °C for 10 min. Using the multiplex

PCR, we examined allelic variation within each locus by genotyping 1,930 *M. smithii* samples, yielding a total of 106 alleles across the 12 loci (range = 2–15 alleles per locus; Table S7). The number of alleles per locus per individual never exceeded two, indicating that *M. smithii* females are diploid. Representatives of each multilocus genotype were genotyped twice, using the same DNA extract, and scored blindly to minimize the possibility of erroneously assigning incorrect genotypes to the individuals.

For fragment analysis, 1 µL of PCR product was mixed with 8 µL of HiDi (Applied Biosystems) and 1.5 µL of cheaply amplified size standards using the following primer/ladder sizes: ROX F1, ROX 104, ROX 150, ROX 200, ROX 253, ROX 305, and ROX 424 (12). PCR products were analyzed on an Applied Biosystems 3100 Genetic Analyzer and alleles were scored using GeneScan v3.5 (Applied Biosystems) and GeneMarker v1.5 (SoftGenetics).

Statistical analyses. The goals of the population-genetic analyses were to determine (i) whether *M. smithii* is obligately or facultatively asexual, (ii) the cytogenetic mechanism underlying parthenogenesis in reproductive females, and (iii) the genetic structure and diversity within and among asexual and sexual colonies and populations. According to preliminary analyses performed on laboratory and field colonies, our hypothesis was that workers and queens of a single colony exhibited repeated multilocus genotypes (MLGs). The genotype-to-individual ratio (G:N ratio) is a simple measure for identifying clonality, with ratios ranging from 0 to 1 (13). A value close to 0 is characteristic of a strictly clonal colony/population in which all individuals share the same genotype, whereas a value of 1 is characteristic of a population in which all individuals have distinct genotypes, as expected under sexual reproduction and genetic recombination (Table S1). Because ants are social insects and live in colonies, we devised a second, colony-level measure of asexuality: the genotype-to-colony (G:C) ratio (the number of genotypes observed divided by the number of colonies screened). A value of 1 indicates that a single multilocus genotype was identified in each colony and all colonies were different from each other, as expected under clonal reproduction by a single queen; values between 0 and 1 indicate some sharing of genotypes between different colonies; and values greater than 1 indicate increased genetic diversity within colonies, suggesting either the presence of multiple genetically distinct reproductives in a colony or genetic recombination (Table S1).

Scoring repeated multilocus genotypes of multiple colonies per population revealed that MLGs could differ by only a single allele. These minor differences could either be due to “somatic” mutations or to scoring errors or, alternatively, slightly different MLGs could represent independent asexual lineages that originated separately from a sexually reproducing ancestral population (14) (Table S3). We therefore distinguished between slightly different MLGs belonging to the same asexual lineage, or clone, and slightly different MLGs that belong to the same clone and arose via mutations or scoring errors (13, 14). First, as recommended in Arnaud-Haond et al. (14), we identified MLG pairs in asexual populations with very low genetic distances, as indicated by a small peak in the frequency distribution of genetic distances. Then we calculated p_{sex} (equation 3 in ref. 14) using the software GENCLONE 2.0 (15) to estimate the probability that identical multilocus genotypes arose from independent sexual events or that they belonged to the same clone. If the probability was lower than the implemented threshold value ($\alpha = 0.01$), then identical MLGs were regarded as belonging to the same asexual lineage or clone. In our analysis, we first excluded all identical MLGs, re-

sulting in a total of 57 unique MLGs. Of those 57 MLGs, 11 MLG pairs differed by only a single allele, reducing the number of independently derived asexual lineages to 46. Increasing the allele difference between MLG pairs to 2, 3, 4, 5, and 6 alleles further reduced the number of independently originated clones to 43, 41, 40, 39, and 38 clones, respectively.

Interestingly, seven MLG pairs, all of which came from colonies collected in the same population, differed only at a single locus in which one lineage was homozygous for a given locus and the other lineage was heterozygous (Table S3; Panchan B and C, Copan A and B, Remate A and B and Tikal A, Ocumare B and D, Ocumare B and C, Amigos A and C, Cuevas C and Simla B and C). Currently, we cannot distinguish whether this difference represents a transition from heterozygosity to homozygosity, which would be expected under automixis with central fusion and low recombination rates (16, 17), or whether it represents a case of gene conversion in an apomictic lineage.

We also measured the inbreeding coefficient of *M. smithii* colonies/populations, describing the maximum deviation from random mating and calculated as $F_{IS} = H[\text{bar}]_e - H[\text{bar}]_o / H[\text{bar}]_e$ (13, 14, 18, 19), using the software package Genetic Data Analysis (GDA) (20). Observed heterozygosity (H_o = number of heterozygosities/ N) and expected heterozygosity [$H_e = 1 - \sum p_i^2$] were calculated using the software GENALEX 6 (21). F statistics and heterozygosities were calculated for each MLG and for each recombinant population separately. To avoid resampling of identical MLGs in recombinant populations, we included only a single representative of each genotype. The analysis of molecular variance was calculated with GENALEX 6 (21). Clonal diversity was calculated as $R = (G - 1)/(N - 1)$, with G representing the number of asexual lineages, or clones, and N representing the number of sampled multilocus genotypes (14).

To reveal the underlying population-genetic structure of sexual and asexual populations, we used a number of multivariate statistical methods (22, 23). Nonmetric multidimensional scaling (NMDS) analyses were used to identify the presence of genetic clusters. In GDA (20), we transformed the genetic variability described by the microsatellite data into a matrix of pairwise Nei's 1972 standard genetic distances (20, 24). The distance matrix was then used to identify clusters that best describe the observed genetic variability in a few dimensions (22, 25–27) using the software PERMAP 11.6 (28). To find a global minimum mapping solution, we used non-metric ratio and error bounds with a 5% error bound, set the convergence rate control to small step size, and set the convergence limit control to high precision. The analysis was carried out for three dimensions. The 3D distribution of object coordinates was visualized with the software SYSTAT (Systat Software). To determine whether visually identified genetic clusters were significantly different from one another, we used a discriminate analysis of principal components (DAPC) (23) using SYSTAT. In addition, a principal component analysis (PCA) was used to cluster genotypes by genetic similarity, which was 77.55% for the first three principal components (first PC: 45.57%; second PC: 19.48%; third PC: 12.5%).

Breeding experiment. To provide experimental evidence for the cytogenetic mechanism underlying parthenogenetic reproduction, we conducted a laboratory breeding experiment. Six generations of reproductively active queens ($n = 93$) collected in 2001 in Gamboa, Panama, were raised in laboratory nests over a period of ~1 y (see ref. 29 for a description of the nest setup). Initially, we selected 30 alate virgin queens (five individuals from six colonies) for the breeding experiment. The queens' wings were removed, a procedure known to stimulate reproductive behavior. Each queen was provided with a piece of fungus garden, which was carefully screened to exclude existing eggs and larvae, and 10 sterile workers were added to each colony. As soon as the experimental colonies started producing sexual offspring (i.e., the next generation of virgin queens), those new gynes were separated

to initiate the next generation of experimental colonies. After raising six generations of reproductive females from multiple maternal lineages, we genotyped all reproductive and alate queens using the microsatellites described above. All 93 individuals were genetically identical, representing the multilocus genotype Gamboa A (Tables S1, S2, and S3). Transitions from hetero- to homozygosity were not identified at any locus. Even though workers in laboratory and field colonies were never found to have functional ovaries (8), we dissected a subset of workers from the experimental colonies to determine whether workers contribute to colony reproduction. No worker reproduction was detected.

Phylogenetic Analyses. Taxon sampling. To test the monophyly of *M. smithii* and to infer intraspecific relationships between asexual and sexual populations, we conducted phylogenetic analyses of two distinct datasets. First, we analyzed a global dataset that included 84 *Mycocepurus* ingroup taxa, 32 of them *M. smithii* (Table S5), and 61 non-*Mycocepurus* attines, plus 26 nonattine myrmicine outgroups. The recently described social parasite *M. castrator* (30) was not included in this analysis. Second, we conducted a local ingroup-only analysis including 41 *M. smithii* taxa representing one individual from each of the genotyped populations (Table S5).

DNA sequencing. Given the small size of *Mycocepurus* workers, DNA was extracted from entire single specimens. For queens, only the mesosomas were extracted, using a QIAamp DNA Micro Kit (QIAGEN), diluting the extracted DNA in 40 μL ddH₂O. For the global dataset, we analyzed an alignment including a total of 2,319 bp, consisting of fragments from three single-copy nuclear genes—Elongation Factor 1- α F1 copy (EF1- α ; 1,071 bp), Wingless (Wg; 405 bp), and Long Wavelength Rhodopsin (LW Rh; 456 bp)—and one mitochondrial gene—Cytochrome Oxidase I (COI; 387 bp). All data represent protein-coding (exon) sequences; introns of EF1- α , Wg, and LW Rh were excluded from the phylogenetic analysis because they could not be aligned confidently across ingroup and outgroup taxa. All ingroup sequence data were generated for this study; they do not contain missing fragments, except for the LW Rh sequence of *M. goeldii* 278, and were deposited in GenBank (Table S5). The outgroup sequences were acquired from published information (31) and lacked DNA sequence information for COI. The global alignment (including all in- and outgroup taxa) included 909 variable nucleotide positions of which 860 were parsimony-informative (Table S6).

For the local, *M. smithii*-only alignment, we obtained 1,515 bp of the 3' section of the mitochondrial COI gene (1,173 bp), the t-RNA leucine region (t-RNA Leu; 72 bp), and the 5' section of the Cytochrome Oxidase II gene (COII; 270 bp). The non-transcribed intergenic spacer, present in some other Attini (32), consists of the triplet TTA in *M. smithii*. All sequence data were translated into amino acid sequences to test for the presence of mitochondrial pseudogenes ("numts"), which have been reported in some Attini (33). The alignment contained 248 informative sites of which 169 were parsimony-informative (Table S6). Primers were modified from several sources and specifically designed for this study (Table S8). DNA sequences were aligned manually in MacClade v4.08 (34). The mitochondrial phylogram was studied both as an unrooted network and as a midpoint-rooted tree because a long branch separates the ingroup from the sister species of *M. smithii*, rendering the correct rooting of the *M. smithii* mitochondrial tree a difficult problem.

Data partitioning. Based on genes and on the variability of codon-position sites within each gene, following the recommended methodology outlined in Ward et al. (35), we partitioned the global dataset into 10 partitions: (i) first and second codon position of EF1- α , (ii) third position of EF1- α ; (iii–v) first, second, and third positions of Wg; (vi–viii) first, second, and third positions of LW Rh; (ix) first and second position of COI, and (x) third

position of COI (Table S6). Best-fit models of sequence evolution were selected for each partition under the Akaike information criterion (AIC) (36) and hierarchical likelihood ratio tests (hLRTs) as calculated in MODELTEST v3.7 (37) (Table S6). When different models of sequence evolution were chosen by AIC and hLRT, the more complex model was implemented.

The local, *M. smithii*-only alignment was divided into two partitions. The first partition included the first and second positions of COI and COII and the tRNA leucine region; the second partition included the third positions of COI and COII (Table S6).

Bayesian phylogenetic inference. We conducted partitioned Bayesian analyses using MrBayes v3.1.2 (38) with nucmodel = 4by4 and samplefreq = 500. All parameters, including branch-length rate multipliers, were unlinked across partitions except branch lengths and topology. All analyses were carried out using parallel processing (one chain per central processing unit) with eight chains per run and two runs per analysis (nruns = 2).

To address known problems with branch-length estimation in MrBayes (for example, 35, 39–42), we reduced the branch-length priors. In the global analyses, we used brlenspr = unconstrained:Exp(133.6081222) based on the procedure suggested in Brown et al. (39); in the local analyses, we set brlenspr = unconstrained:Exp(100). For the global analyses, moderately informative Dirichlet priors were specified for branch-length rate multipliers to reflect differences in evolutionary rates between first and second codon positions versus third codon position and between nuclear and mitochondrial genes. In local analyses, which used only two partitions, we set prset ratepr = variable. In both sets of analyses, we used the props command to increase the proposal rate from 1,000 to 10,000 and to decrease the Dirichlet alpha parameter from 500 to 250 for the rate multipliers (proposal mechanism 26 in MrBayes).

Burn-in and convergence were assessed using Tracer v1.5 (43) by examining potential scale reduction factor values in the MrBayes.stat output files, and by using Bayes factor comparisons of marginal likelihoods of pairs of runs in Tracer, which employs the weighted likelihood bootstrap estimator of Newton and Raftery (44) as modified by Suchard et al. (45), with SE estimated using 1,000 bootstrap pseudoreplicates.

Maximum likelihood analyses. Partitioned maximum likelihood (ML) analyses were carried out in GARLI 0.97.r737 (46) using parallel processing.

ML bootstrap analyses: For the global dataset, ML bootstrap analyses consisted of 1,000 pseudoreplicates; for the local dataset 1,500 pseudoreplicates, both deviating from default settings as follows: genthreshfortopterm = 5000; scorethreshforterm = 0.10; startoptprec = 0.5; minoptprec = 0.01; numberofprecreductions = 1; treerejectionthreshold = 20.0; topoweight = 0.01; brlenweight = 0.002.

ML “best-tree” analyses: For both the global and local datasets, ML best-tree analyses consisted of 100 searches, deviating from the default settings as follows: topoweight = 0.01; brlenweight = 0.002. The best tree for the global analysis had a score of $\ln L = -22,005.643$; for the local analysis, $\ln L = -5,141.168$.

In all analyses, the value for modweight was calculated as $0.0005 \times (\text{number of subsets} + 1)$ (46).

Constraint analyses. To test for single versus multiple independent origins of asexuality, sexual and asexual populations were topologically constrained to occupy the opposite sides of a single branch in constrained ML and Bayesian analyses of the ingroup-only mitochondrial data. The marginal likelihoods of the resulting phylogenies were compared with those obtained in unconstrained analyses using Bayes factors (47–50). Bayes factors (BF) were calculated as the ratio of marginal likelihoods from constrained versus unconstrained analyses (i.e., the differences in $-\ln L$) to

produce the test statistic $2\ln(\text{BF})$. In the case of the ML analysis comparison, the marginal likelihoods used were point estimates from best-tree analyses as described above; for Bayesian analyses, they were post-burn-in harmonic means of the sampled likelihoods (48, 49, 51) estimated in Tracer v1.5 (43), which employs the weighted likelihood bootstrap estimator of Newton and Raftery (44) as modified by Suchard et al. (45), with SE estimated using 1,000 bootstrap pseudoreplicates. Within the Bayesian statistical framework (47), the resulting test statistics, 137.82 (ML) and 124.1 (Bayesian), indicate that the constrained topologies are significantly worse fitting to the data than the unconstrained topologies, thus providing additional support to a hypothesis of multiple origins of asexuality in *M. smithii*.

Divergence-dating analysis. We used a Bayesian relaxed clock uncorrelated lognormal approach implemented in the program BEAST v1.4.8 with a Yule process as the tree prior (52–54). As the model of sequence evolution, we used GTR+I+ Γ with three partitions (codons 1, 2, and 3). To provide identical gene sampling for in- and outgroup taxa, the mitochondrial DNA sequence data were excluded from the divergence-dating analysis and only the nuclear DNA data were retained. Substitution model, rate heterogeneity, and base frequencies were unlinked across codon positions. The root node was assigned to the so-called core myrmicines, a well-supported clade identified in Brady et al. (55), and three taxa, one *Hylomyrma* (note: *Hylomyrma* was erroneously named *Pogonomymex* in ref. 31) and two *Myrmica* species, were used to root the tree. According to the estimates obtained by Brady et al. (55), the root node was given a normal age prior distribution (mean = 73.5, SD = 4.5). Lognormal age prior distributions were assigned to three internal nodes, the *Apterostigma pilosum*-complex stem group (mean = 2.7, SD = 0.3, zero offset 15.0), the *Cyphomyrma rimosus* stem group (mean = 2.2, SD = 0.5, zero offset 15.0), and the *Trachymyrma* stem group (mean = 1.5, SD = 0.5, zero offset 15.0), taking into account fungus-growing ant fossils and following the methodology outlined in Schultz and Brady (31). Two fossils, *Trachymyrma primaevus* and a putative leafcutter ant fossil depicted in Grimaldi and Engel (56), were not included in our analysis because the placement of these fossils within the tribe Attini is uncertain (31). Markov chain Monte Carlo runs were run for 10 million generations, and the first 1 million generations were discarded as burn-in. Searches achieved sufficient mixing, as indicated by high effective sample size values for all parameters, by plateaus in divergence time estimates over generations after burn-in, and by repeatability of results over 10 independent runs. The results from all independent runs were combined in Tracer v1.5 and reported as mean values \pm 95% upper and lower boundaries (43).

To use consistent in- and outgroup taxon sampling and to prevent estimating disproportionately old root nodes for the ingroup clades, only a single representative of each *Mycocepurus* species was used during the divergence-dating analysis, except for *M. smithii*, for which two genetically divergent individuals were included to estimate the crown-group age (i.e., most recent possible origin) for the species. In addition, to test whether the mitochondrial sequence data (present for the *Mycocepurus* ingroup but not for the outgroup taxa) had an effect on the outcome of the divergence-dating analyses, 10 parallel runs were executed, including and excluding COI sequences. The divergence estimates of the root node and internal nodes were significantly older for the dataset including mitochondrial sequence data. Hence, the mitochondrial data were discarded for our final divergence-dating analysis, and only the sequence information for single-copy nuclear genes was retained, providing identical gene sampling for in- and outgroup taxa.

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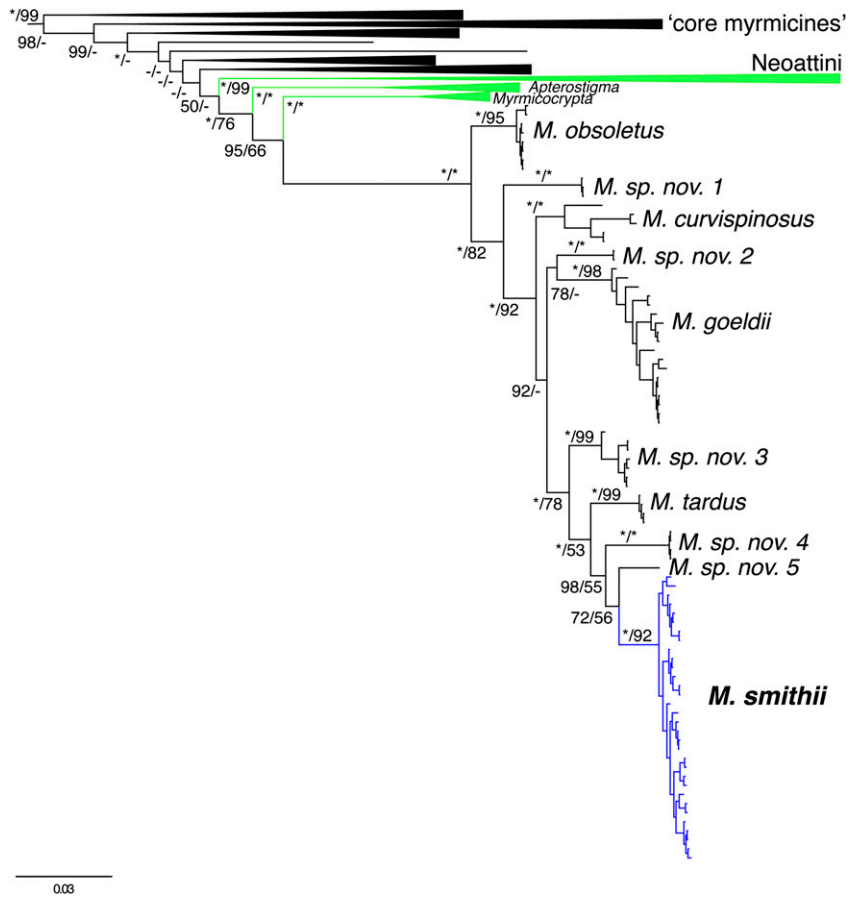


Fig. S1. Phylogram of the fungus-growing ant genus *Mycocepurus* generated by a Bayesian analysis of three nuclear protein-coding genes and one mitochondrial gene. Bayesian posterior probabilities ($\times 100$) (BPP) and ML bootstrap proportions (MLBP) are indicated as BPP/MLBP; values of BPP = 100 or MLBP = 100 are indicated by an asterisk. Relationships between 87 outgroup taxa are collapsed to better depict relationships among *Mycocepurus* species. (Scale bar, number of substitutions per site.)

Table S1. *Myocepurus smithii* populations sampled across Latin America

Country	State	Locality/population	Number of individuals	Number of queens	Number of workers	Number of unique genotypes	Number of colonies	Genotype: colony ratio	Genotype: individual ratio
Argentina	Chaco	Pampa del Indio	5	0	5	1	1	1	0.2
Argentina	Misiones	Iguazú National Park	22	0	22	1	3	0.33	0.05
Brazil	Amazonas	Caldeirão	243*	5	234	173	11	15.72	0.71
Brazil	Amazonas	Manaus	263	13	250	3	36	0.08	0.01
Brazil	Amazonas	Parintins	7	0	7	5	1	5	0.71
Brazil	Amazonas	Reserva Ducke	8	0	8	1	1	1	0.13
Brazil	Amazonas	Santa Rita	15	0	15	1	3	0.33	0.07
Brazil	Amazonas	São Gabriel da Cachoeira	8	0	8	8	1	8	1
Brazil	Pará	Alter do Chão	9	0	9	1	1	1	0.1
Brazil	Pará	Belém	25	0	25	24	3	8	0.96
Brazil	Pará	Belterra	22	0	22	2	4	0.5	0.09
Brazil	São Paulo	Rio Claro	390	138 [†]	252	2	59	0.03	0.01
Costa Rica	Limón	Cahuita	11	0	11	1	1	1	0.09
Costa Rica	Guanacaste	Lomas Barbudal	25	0	25	2	5	0.4	0.08
Costa Rica	Limón	Limón	28	10 [†]	18	1	2	0.5	0.04
Cuba		Cienfuegos	20	0	20	1	2	0.5	0.05
Guatemala	Peten	El Remate	45	0	45	2	9	0.22	0.04
Guatemala	Peten	Tikal	15	0	15	1	3	0.33	0.07
Guyana	Potaro-Siparuni	Paramakatoi	24	0	24	1	3	0.33	0.04
Honduras	Copán	Copán Archeological Museum	15	0	15	1	3	0.33	0.07
Honduras	Copán	Copán Ruinas	30	0	30	3	6	0.5	0.1
Mexico	Chiapas	El Panchan	30	0	30	4	6	0.67	0.13
Mexico	Chiapas	Palenque	10	0	10	2	2	1	0.2
Mexico	Nuevo León	Monterrey	50	0	50	1	6	0.17	0.02
Mexico	Tamaulipas	El Encino	35	0	35	1	5	0.2	0.03
Nicaragua	Matagalpa	El Tuma	25	0	25	1	5	0.2	0.04
Panama	Bocas del Toro	Bocas del Toro	33	0	33	1	4	0.25	0.03
Panama	Colon	Ft. Sherman	35	0	35	3	4	0.75	0.09
Panama	Colon	Gamboa (breeding experiment)	93	93 [§]	0	1	2	0.5	0.01
Panama	Colon	Gamboa	20	0	20	2	1	2	0.1
Peru	Cusco	Huacaria	40	0	40	1	4	0.25	0.03
Peru	Cusco	Pilcopata	5	0	5	1	1	1	0.2
Peru	Loreto	Explorama Lodge, Iquitos	47	2	45	1	4	0.25	0.02
Peru	Madre de Dios	CICRA, Los Amigos	149	10	139	6	15	0.4	0.04
Trinidad		Las Cuevas	20	0	20	3	2	1.5	0.15
Trinidad		Arena Dam	20	0	20	1	2	0.5	0.05
Trinidad		Pierreville	20	0	20	1	1	1	0.05
Trinidad		Simla Research Station	18	1	17	3	2	1.5	0.17
Venezuela	Aragua	Ocumare de la Costa	40	0	40	5	8	0.63	0.13
Venezuela	Aragua	Rio Cumboto	10	0	10	3	2	1.5	0.3
Total		39 localities	1,930	272	1,654	276	234		

Number of individuals describes the sample total including queens and workers. Number of unique genotypes is the number of unique multilocus genotypes. Number of colonies corresponds to either the number of nest entrances or the number of chambers from which individuals were collected. The genotype:colony ratio describes the ratio between the number of genotypes and the number of sampled colonies (*SI Materials and Methods*). The genotype:individual ratio describes the ratio between the number of genotypes and the number of sampled individuals. A value of the genotype:individual ratio approaching 0 describes genetic uniformity within a colony; a value of 1 describes sexual reproduction under random mating. Recombining populations are italicized and highlighted in bold.

*Number of individuals includes the number of male mates estimated from the spermatheca content extracted and genotyped from four queens.

[†]A total of 12 of the 138 queens were reproductively active; the remaining 126 individuals were queen larvae.

[‡]All 10 queens were alates emerging from the maternal colony and were not reproductively active at the time of collection.

[§]All queens were raised in six consecutive generations in a breeding experiment in laboratory colonies and represent offspring from two colonies initially collected in close proximity in Gamboa, Panama.

Table S2. Sample size, observed and expected heterozygosity, and inbreeding coefficient of multilocus genotypes and recombinant populations (indicated by bold and italicized font)

Country	State	Locality/population	Clone	<i>n</i>	<i>H_o</i>	<i>H_e</i>	<i>F_{IS}</i>
Argentina	Chaco	Pampa del Indio	PampaA	5	0.667	0.333	-1
Argentina	Misiones	Iguazú National Park	IguazuA [6]	22	0.917	0.458	-1
Brazil	Amazonas	Caldeirão	<i>n/a</i>	243 (173)	0.372	0.369	-0.009
Brazil	Amazonas	Manaus	ManausA	5	0.667	0.333	-1
			ManausB [6]	5	0.917	0.458	-1
			ManausC [7]	253	0.417	0.208	-1
Brazil	Amazonas	Parintins	<i>n/a</i>	7 (5)	0.650	0.398	-0.773
Brazil	Amazonas	Reserva Ducke	DuckeA [7]	8	0.417	0.208	-1
Brazil	Amazonas	Santa Rita	RitaA	15	0.667	0.333	-1
Brazil	Amazonas	São Gabriel da Cachoeira	<i>n/a</i>	8 (8)	0.365	0.315	-0.172
Brazil	Pará	Alter do Chão	AlterA	9	0.75	0.375	-1
Brazil	Pará	Belém	<i>n/a</i>	25 (24)	0.451	0.466	0.034
Brazil	Pará	Belterra	BelterraA	17	0.417	0.208	-1
			BelterraB	5	0.667	0.333	-1
Brazil	São Paulo	Rio Claro	RioClaroA	295	0.5	0.25	-1
			RioClaroB	95	0.5	0.25	-1
Costa Rica	Limón	Cahuita	CahuitaA	11	0.333	0.167	-1
Costa Rica	Guanacaste	Lomas Barbudal	LomasA	20	0.833	0.417	-1
			LomasB	5	0.75	0.375	-1
Costa Rica	Limón	Limón	LimonaA	28	0.583	0.292	-1
Cuba		Cienfuegos	CubaA [4]	20	0.667	0.333	-1
Guatemala	Peten	El Remate	RemateA [1]	35	0.417	0.208	-1
			RemateB	10	0.5	0.25	-1
Guatemala	Peten	Tikal	TikalA [1]	15	0.417	0.208	-1
Guyana	Potaro-Siparuni	Paramakatoi	ParamakatoiA	24	0.75	0.375	-1
Honduras	Copán	Copán Archeological Museum	MuseumA	15	0.583	0.292	-1
Honduras	Copán	Copán Ruinas	CopanaA	9	0.25	0.125	-1
			CopanaB	16	0.167	0.083	-1
			CopanaC	5	0.5	0.25	-1
Mexico	Chiapas	El Panchan	PanchanA	15	0.5	0.25	-1
			PanchanB	5	0.667	0.333	-1
			PanchanC	5	0.583	0.292	-1
			PanchanD	5	0.5	0.25	-1
Mexico	Chiapas	Palenque	PalenqueA	5	0.5	0.25	-1
			PalenqueB	5	0.417	0.208	-1
Mexico	Nuevo Leon	Monterrey	MonterreyA	50	0.417	0.208	-1
Mexico	Tamaulipas	El Cielo	ElCieloA	35	0.5	0.25	-1
Nicaragua	Matagalpa	El Tuma	ElTumaA	25	0.667	0.333	-1
Panama	Bocas del Toro	Bocas del Toro	BocasA	33	0.333	0.167	-1
Panama	Colon	Ft. Sherman	ShermanA [5]	10	0.583	0.292	-1
			ShermanB	15	0.583	0.292	-1
			ShermanC [2]	10	0.583	0.292	-1
Panama	Colon	Gamboa (breeding experiment)	GamboaA [5]	93	0.583	0.292	-1
Panama	Colon	Gamboa	GamboaB [2]	13	0.583	0.292	-1
			GamboaC	7	0.583	0.292	-1
Peru	Cusco	Huacaria	HuacariaA	40	0.667	0.333	-1
Peru	Cusco	Pilcopata	PilcopataA	5	0.667	0.333	-1
Peru	Loreto	Explorama Lodge, Iquitos	IquitosA	47	0.5	0.375	-1
Peru	Madre de Dios	CICRA, Los Amigos	AmigosA	23	0.833	0.417	-1
			AmigosB	6	0.75	0.375	-1
			AmigosC	22	0.75	0.375	-1
			AmigosD	41	0.75	0.375	-1
			AmigosE	18	0.75	0.375	-1
			AmigosF	39	0.75	0.375	-1
Trinidad		Las Cuevas	CuevasA	10	0.25	0.125	-1
			CuevasB [3]	3	0.417	0.208	-1
			CuevasC [8]	7	0.5	0.25	-1
Trinidad		Arena Dam	ArenaDamA [3]	20	0.417	0.208	-1

Table S6. Sequence characteristics and best-fit models of sequence evolution as calculated by hLRTs and the AIC

Gene	Number of sites	All taxa		Ingroup		hLRTs	AIC	Model Bayesian	Model partitioned ML
		Variable sites	PI sites	Variable sites	PI sites				
Global analysis									
Ef1- α Exon1&2	1,071	370	363	43	35				
Ef1- α Pos1&2	714	37	34	1	1	TIM+I+G	TIM+I+G	GTR+I+G	TIM+I+G
Ef1- α Pos3	357	333	329	42	33	GTR+I+G	GTR+I+G	GTR+I+G	GTR+I+G
Wg Exon	405	187	164	20	18				
Wg Pos1	135	36	21	0	0	K80+G	TrNef+G	GTR+G	TrNef+G
Wg Pos2	135	19	15	1	1	K80+G	K80+G	K80+G	K80+G
Wg Pos3	135	132	128	19	17	HKY+G	GTR+G	GTR+G	GTR+G
LWR Exon1&2	456	206	193	25	23				
LWR Pos1	152	56	50	10	10	HKY+I+G	HKY+I+G	HKY+I+G	HKY+I+G
LWR Pos2	152	28	26	0	0	GTR+G	GTR+G	GTR+G	GTR+G
LWR Pos3	152	122	117	15	13	HKY+I+G	HKY+I+G	HKY+I+G	HKY+I+G
COI	387	146	140	146	140				
COI Pos1&2	258	30	28	30	28	TrN+I+G	TIM+I+G	GTR+I+G	TIM+I+G
COI Pos3	129	116	112	116	112	TrN+G	TrN+G	GTR+G	TrN+G
Total	2,319	909	860	234	216	n/a	n/a	n/a	n/a
Local analysis									
COI-II + tRNA Leu	1,515	n/a	n/a	248	169				
COI-II Pos1&2 + tRNA Leu	1,034	n/a	n/a	54	33	HKY+I+G	TrN+I+G	GTR+I+G	TrN+I+G
COI-II Pos3	481	n/a	n/a	194	136	TrN+G	TIM+I+G	GTR+I+G	TIM+I+G
Total	1,515	n/a	n/a	248	169	n/a	n/a	n/a	n/a

"Model" columns indicate the models of sequence evolution implemented in the Bayesian and likelihood analyses. The global dataset consists of nuclear and mitochondrial DNA sequence data for 84 *Mycocepurus* ingroup taxa and 87 attine and myrmicine outgroup taxa. The local dataset consists exclusively of mitochondrial sequence data for 41 *M. smithii* individuals. PI, parsimony-informative.

Table S7. Microsatellite loci developed for the fungus-gardening ant species *M. smithii*

Locus	Repeat motif	Primer (5'-3')	T _m (°C)	Multiple ×	Dye	Size range	Number of alleles	GenBank accession number
A5	(AC) ₁₄	F: GAACTTCGACGTGTAATTCG R: GCCACGGATAATTCGAT	56–57	B	FAM	238–256	12	JN055219
A6	(AC) ₁₅	F: CTCCTCCGGCTTTTCTCT R: GATCGCGTACGGGTATATG	56–57	C	FAM	101–123	12	JN055220
A9	(GT) ₁₃	F: AACCTTCCCTTTGCGAAT R: TATGTTTTGTGCCGTCGTTA	56–57	A	FAM	135–165	10	JN055221
B1	(TC) ₁₇	F: GTGAGACGTGTTTCGACGAG R: GACTCGGAACCGACTTTCT	56–58	D	HEX	90–132	15	JN055222
B4	(GC) ₈	F: GATTTGCATACGTCTGTCTAGC R: GCCTATTTCTGTGAAGGTAATG	56–57	D	FAM	205–207	2	JN055223
C2	(TTG) ₆ -A-(TTG) ₅	F: CGCGTGATTCTAGACAAC R: AACGTGAGTCAGAACAATACG	56–57	D	FAM	230–242	5	JN055224
C6	(TTG) ₆ -TTA-(TTG) ₄	F: ACCAGTTACAGGCGTAGAT R: CGATACCATCACCACGACTA	56–57	B	HEX	237–271	11	JN055225
C104	(CAA) ₈	F: CGTCTACCACTTCTGATTGC R: ATCTGACATTTTGTCCAACG	56–57	C	FAM	204–225	8	JN055226
C119	(CAG) ₄ -(CAA) ₈ - (ATC) ₃	F: CGATTCTACATCGATTCTGCR R: ATCTGACATTTTGTCCAACG	56–57	B	FAM	111–135	9	JN055227
D8	(CAT) ₁₁ -(CGT) ₅	F: CGGACATGTTCTTCGAGAT R: CGCGACCTTTGAAAGTAGAT	56–57	D	HEX	159–189	10	JN055228
D11	(GAT) ₁₀ -GAC-(GAT) ₄	F: ACTTCGTTCCATCTTCC R: CGCATCATCAGTTTGTTCAC	56–57	C	FAM	285–294	4	JN055229
D117	(TCA) ₂₇	F: GATGTCATAGCAGGGCATTAA R: TGTCGCGTTGTGTCTAT	56–57	A	FAM	196–242	8	JN055230

T_m is the optimal annealing temperature. Loci were amplified in four multiplexed PCR reactions (A–D). The number of alleles and the size range were determined from genotyping 1,930 individuals from 39 localities in Latin America. Clone sequences were deposited in GenBank under the accession numbers given. F, forward; R, reverse. HEX, hexachlorofluorescein; FAM, carboxyfluorescein.

